FORM 1A

APPLICATION LETTER

**[LETTERHEAD OF APPLICANT]**

# **[Date]**

## Canadian Securities Exchange

100 King Street West

Suite 7210

Toronto, Ontario

M5X 1E1

Dear Sirs/Mesdames:

**Re: Qualification for Listing of  [insert name of issuer] (the “Issuer”)**

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

[In the case of an application to list equity securities] There are currently shares issued and outstanding and shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee plus HST/GST.

Yours very truly,

**[NAME OF APPLICANT ISSUER]**

Per: (signature of authorized company representative)